

TERMS OF REFERENCE CONSULTANT FOR DESIGN & SUPERVISION

OF

**SENCO PHASE 2 - ADVANCEMENT IN INCLUSIVE EDUCATION AND
RECREATIONAL SERVICES, ST. ANDREW**

PROJECT #073601

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DEFINITIONS

For this TOR the following terms are defined:

Consultant – Referred to as the Firm contracted to undertake Design services as outlined in this Terms of Reference and as the Project Manager, Designate for the Works Contract that may flow from this assignment.

JSIF –JSIF is the “Employer” for all design, supervision and contracting services.

Contractor- A provider or prospective provider of goods (under goods contract), works (under a works contract) and services where specified.

Project Manager – is the Managing Director or designate as assigned by the Managing Director.

INTRODUCTION

1. GENERAL INTRODUCTION

The Jamaica Social Investment Fund (JSIF) was established in December 1996 as a component of the Government of Jamaica's strategy to reduce and eradicate poverty. Cabinet in December 1995 approved the establishment of the JSIF as a key component of the Government's National Poverty Eradication Programme (NPEP). JSIF invests in community-based projects as a means for empowering communities and building social capital. By involving communities fully in identifying, prioritising, planning, managing and monitoring their own development projects, JSIF helps to build local capacity to sustain and extend development initiatives.

The JSIF is an autonomous government company designed to provide investments in community-based projects island wide and is a demand-driven financial intermediary. It works in partnership with communities, the private sector, non-governmental organizations (NGOs), and donor agencies, in seeking to channel benefits to the poorest communities across the country.

The JSIF promotes, appraises, finances and supervises sub projects in the following areas:

Social Infrastructure - includes the rehabilitation, expansion, construction & equipping of facilities such as schools, health centres, community centres, homes for the elderly and persons with disabilities, infirmaries; it also includes the construction and rehabilitation of public sanitary conveniences, drains, canals and community-based water systems.

Economic Infrastructure - includes the rehabilitation and upgrading of parochial, feeder and urban access roads and the construction and rehabilitation of community-based agro-processing facilities.

Social Services - includes assistance to programmes offering services in career guidance and job placement, counselling (including conflict resolution & drug abuse), parenting and family life education, and skills training to the un/under employed and persons with disabilities.

Organizational Strengthening - includes technical assistance and training for community-based organisations to assist them in developing and managing community-based projects and organisations, to governmental and non-governmental institutions in participatory project cycle management and improving the support they can provide to communities in managing community development initiatives.

2. PORTFOLIO BACKGROUND

The Basic Needs Trust Fund Programme Ninth Cycle (BNTF 9) is funded through a grant provided by the Caribbean Development Bank in the sum of USD 7,521,000 to the Government of Jamaica and GoJ counterpart funding of USD 1,083,813. The effective implementation period of the loan is October 10, 2017 – December 31, 2020.

The BNTF 9 will continue to finance sub-project interventions in core priority sectors of water and sanitation, basic community access and drainage, and education and human resource development including livelihoods. Encouraging greater private sector partnerships has been built into the Programme design to leverage additional resources for reducing poverty.

The core purpose of the project will be to facilitate the development of rural communities through increased access to basic services thereby advancing Jamaica's thrust towards full Rural Development. The design and implementation architecture will be geared towards responding to the need for increased flexibility, efficiency, consolidation of institutional efforts, and progressive delegation of authority to country Implementation Agencies (IAs), in line with improving programme management capacity, supervision, quality assurance and institutional competencies. These will be achieved through:

- Expansion and conservation of the stock of social and economic infrastructure, using labour intensive measure of community mobilisation to enable access to a wide range of basic public services;
- Improvement of the human resource base through skills development and social readjustment; and
- Promotion and strengthening of community organisations and their capacity for initiating and managing change.

It is anticipated that the subprojects funded by the grant will be predominately located in rural Jamaica given the high incidence of poverty in these areas. The BNTF 9 is directly aimed at assisting poor communities, therefore, in instances where urban sub-projects are undertaken these will be located in quintile 1 or 2 communities or be located in the higher quintiles but be in areas considered to be a "pockets of poverty".

3. PROJECT OVERVIEW

The Jamaica Social Investment Fund (JSIF) is seeking to aid the Ministry of Education, Ministry of Labour and Social Security in the expansion and rehabilitation of schools across Jamaica to enhance the learning experience of the children.

SENCO PHASE 2: Inclusive Playground Design Build Supervision

Consultancy Services are required to support the effective implementation of the captioned project. Consultant will be required to make design input to the Design Build Contractor to ensure proposed design is constructible and value for money is obtained. The project will involve the design and construction, by a design build contractor, of an Inclusive playground to facilitate the play and development of special needs children in particular. The project will also involve the construction of bathrooms and associated treatment systems with disabled access and portability in mind. The playground will house Inclusive activity wall, Inclusive tactile walkway, inclusive swing set (accommodating wheelchairs, children with cerebral palsy, swings to facilitate adult with disabled child, primary bipod swing, two chair seat glider swing and etc), Griffin Outdoor Percussion Musical Instrument, Metal commercial play system: “coral” mini-course, trampoline, aromatic plant area. The project will also include electrical pumped misters with associated potable water connection and the installation LED outdoor security lighting and associated electrical system. Also included, is the disabled accessible concrete pathway to guide users to the various elements of the playground. The relevant testing will be necessary for the adequate placement of the proposed structure with the relevant foundation.

Procurement Methodology : Consultant Qualification Selection

Location

SENCO PHASE 2: Inclusive Playground Design Build Supervision, St. Andrew

Coordinates: 18° 01' 17.55" N, 76° 44' 32.16" W



Key Stakeholders

Hope Estate Education Partners
 Dr. Campbell : 876-779-9542
 President

Ministry of Labour and Social Security (MLSS)
 Mrs. Antonica Gunter-Gayle : 1876 434-0990
 Early Stimulation Programme Director

Jamaica Council for Persons with Disabilities (JCPD)
 Christine Hendricks : 1876-968-8373
 Executive Director

National Water Commission
 Mr. Rayan Gordon: 1876 823-7191

Early Childhood Commission (ECC)
 Karlene Degrasse-Deslandes: 1876 922-9296

JSIF Contact:
 John Clato-Day/Dainty Ann Barrett-Smith : 1876 968-4545
 Project Officer/ Social Officer

Project Budget for Civil Works: JMD 10 - 20 million

SUMMARY TABLE OF ISSUES / PROPOSED NEEDS AND SOLUTIONS

| ISSUE | PROPOSED SOLUTION | COMMENTS |
|--|--|----------|
| SENCO Phase 2- Recreational and Educational Support for Children with Special Needs : Inclusive Playground Construction, St. Andrew | | |
| <i>Consultant will be required to make input to Design Build Contractor on the following items below and overall design:</i> | | |
| The project site may be negatively impacted by the civil works causing the plant life and landscaping to suffer adversely. | Provisions should be made to reinstate landscape to an acceptable level with appropriate grassing and plant life being positioned after civil works have been completed. | |
| Existing chain-link fencing is compromised allowing uninhibited access from animals and the general public. | Design should make provisions for improvement of the existing fencing or replacement to utilize the best way forward in protecting the infrastructure and plants outlined. | |
| Playground will need the connection of necessary utilities | The design-build contractor designs and establishes an adequate connection of utilities to nearby utility systems including GEI Inspection. | |
| The playground will be need | Construction of an eight (8) seater male and | |

| ISSUE | PROPOSED SOLUTION | COMMENTS |
|---|--|----------|
| bathrooms for physically challenged due to the inadequacy of existing bathroom facilities. NWC leased land may necessitate the need for a structure which can be moved at some point in the future. | female bathroom facility, possibly a retrofitted shipping container, as dedicated stalls for the physically disabled within the facility with accompanying necessary sewage treatment system, possibly a plastic septic tank, and connecting to public sewer system, where in existence, as well as connection to existing water supply, the design-build contractor will ensure the establishing of relevant levels and placement of proposed structures to maintain functionality of the waste water system. | |
| Project deliverables are improperly placed on site affecting functionality and sustainability on site and adjoining properties. | The design-build contractor will undertake a topographic survey of the project site to ensure suitable placement, with correct elevations, of the project deliverables as so not to affect the adjoining properties or use of the project site. | |
| The existing grass at the proposed project site may present navigating difficulties to individuals with special needs | Construct a disabled accessible reinforced concrete walkway capable of facilitating individuals with special needs. | |
| Inappropriate Inclusive items for the activity wall may be procured while not adhering to standards of safety, inclusivity and suitability for special needs children in particular. | Design should make considerations towards utilizing creativity to procure or create activity wall items while satisfying the requirements highlighting standards of safety, inclusivity and suitability for special needs children in particular. | |
| Weathering may have long term adverse effects on proposed elements of the outdoor playground compromising the level of sustainability. | Design philosophy should account for the use of materials highly resistant to adverse weathering effects to improve the sustainability of the outdoor playground. | |
| Surface of existing areas surrounding play equipment may compromise the safety of playing children | Considerations should be made to ensure that surfaces in immediate vicinity of play equipment are constructed with poured-in-place rubber safety surfacing where rubber granules are mixed on site with a specially formulated resin, poured in place and trowelled to accommodate the surface substrate. | |
| Disabled individuals may have difficulties in accessing elements of the playground. | Design should account for disabled access to all sections of the playground | |
| Project will require suitable oversight during all phases of the project | Design-Build Contractor should be prepared to work with a supervising consultant during both project design formulation and also implementation phases. | |
| Budget may be exceeded in design. | Design-Build contractor should be prepared to possibility of certain elements of the design being reshuffled to stay within budget during the final design approval process | |

| ISSUE | PROPOSED SOLUTION | COMMENTS |
|---|---|-----------------|
| Proposed elements of the playground may require periodical maintenance to preserve the operating standards and intended functionality. | Establish maintenance policy and plan for the Inclusive playground and maintenance of associated plant life to preserve the operating standards and intended functionality. | |
| Playground will lack structural resilience without appropriate MEP infrastructure to support operations within the space | Design should account for MEP Electrical/Mechanical, and structural considerations for current and future operations within the playground. | |
| The relevant Municipal Corporation will require supporting documents such as survey reports and other documents pertaining to approval being granted for the placement of the concept on project site | Design-Build Contractor must undertake the necessary works for the design submission to achieve approval of the project concept. | |

This table is for the purpose of acting as a guide to the consultant for design-build contractor and does not constitute the entire scope of works.

DESCRIPTION OF SERVICES – FORMULATION

4. SCOPE OF WORK

The Consultant is required to provide professional inputs, advice and support to the implementation of the project through the provision of the relevant services to ensure that the Design-Build Contractor provides appropriate and fit for purpose designs and costing estimates to the community stakeholders and JSIF. This includes providing a design inputs, review and making the necessary recommendations to enhance the architectural layout, schematic designs, and further for the development of drawings to include the civil works with full structural designs, construction documents, assistance obtaining the Municipal Corporation and any other regulatory approvals.

Where applicable the Consultant will also be required to supervise the construction of the aforementioned works.

Design proposals will be assessed by JSIF and where preliminary approval is attained, a more detailed design and costing estimate will be required from the Design-Build Contractor after being sanctioned by the Consultant. These will be subject to approval by the JSIF before the Design-Build Contractor makes the necessary applications and drawing submissions to the approving agencies. The Design-Build Contractor & Consultant is responsible for submission of the relevant documents duly prepared and stamped to all applicable regulatory entities for approval.

Prior to the above submission, the Design-Build Contractor will however take steps to engage, consider and incorporate the requirements of the relevant regulatory agencies as applicable. This may begin at the general project scope stage as well as after Preliminary approval is received. This is to ensure smooth and timely approval of the subsequent submission after Final approval of drawings has been granted by the JSIF.

The Consultant agrees to hold harmless and indemnify JSIF for all claims, damages and causes of action arising out of the negligent inputs to the Design-Build Contractor's design by the Consultant.

The Consultant accepts that the Supervision component of the Scope of Works is not automatic and is subject to variables to include *inter alia* review of the Consultant's performance during the Formulation phase, the successful completion of the design phase /formulation phase activities, the successful award of the works contract for the infrastructure intervention or budget.

JSIF's expectations of the Design-Build Contractor, **to be sanctioned by the Consultant**, for the design are outlined in **Annex X**, but are not limited to **Annex X**. All applicable professional and regulatory standards are to be applied in the completion of this assignment.

5. DELIVERABLES

Preliminary Design

The following deliverables, produced and developed to the applicable standards, constitute Preliminary Design. The purpose of the Preliminary design is to provide JSIF and relevant stakeholders with reasonable assurance that the design of the project is proceeding in a reasonable manner and that the Design-Build Contractor, with the input of the consultant, has considered all areas that can have a major impact on the design of the project.

The preliminary design deliverables include *inter alia*:

- Engineering Report
 - Field test reports (to verify site conditions and validate design concepts)
 - Relevant documents (conceptual) as per project requirements for all systems and processes (Hydraulic, Civil, Structural, Electrical, Mechanical, Heating, Ventilation and Air Conditioning - HVAC) as necessary.
- Written description of conceptual requirements (operational, size, location etc.)
- Hydraulic schematics for water system (including source elevation, destination, quantity where necessary)
- Process flow diagrams illustrating all elements in the system (including pumps, filters, thrust blocks, lateral connections) as necessary.
- Preliminary engineering drawings – Civil, Mechanical, Electrical and HVAC
- Provide preliminary engineering design calculations details
- Assist in evaluating and selecting sites. Develop material and equipment checklists.
- Preliminary construction cost estimates.
- Preliminary construction schedules and WBS.

Final Design

The following deliverables, produced and developed to the applicable standards constitute Final Design. The purpose of the Final design is to provide detailed and complete outputs to allow for *inter alia* submission and approval of designs to the applicable regulatory agency, the preparation of complete tender documents for Works, Construction drawings, and Detailed Bill of Quantities to support a fixed price and measured works contract.

The final design deliverables include *inter alia*:

- Relevant standards and specifications for design drawings (such as technical, environmental, mechanical etc.)
- Concepts for all engineering systems, processes and schedule of drawings.
- Final to-scale drawings for all systems, including at a minimum, site piping plan, major earthworks, electrical diagram, hydraulic schematic, etc.
- Construction and operating cost estimates, schedules and WBS as necessary.

- Material and equipment checklists.
- Final engineering design calculations etc.
- All submissions should be in the required specified software version/format as outlined in **Annex X**.

DESCRIPTION OF SERVICES – SUPERVISION

6. SCOPE OF WORK (SUPERVISION)

Where the Consultant is engaged and/or retained for the Supervision, the Consultant shall be the ***Project Manager, Designate*** referred to in all the Construction Contract Documents and shall provide full supervision services throughout the duration of the design-build civil works/infrastructure contract, and in accordance with the terms of Consultant’s contract.

Specifically, the Project Manager shall possess detailed background knowledge and experience in Inclusive playground in performing the following duties:

- Familiarize himself/herself with the winning Design-Build Contractor’s method of establishing a Inclusive playground and bathrooms upon leased land.
- Be responsible to provide full project monitoring/oversight services throughout the duration of the project.

MANDATORY APPROVALS

All decisions that will have cost, time or quality implications, as well instructions or changes that shall impact time, cost or quality **MUST** have the Employer’s approval. As such the Consultant **shall** request, in a timely manner, approval from the JSIF prior to the issuing any of the following:

- (a) Variation Orders (Increase or Decrease)
- (b) Extension of Time
- (c) Practical Completion
- (d) Final Completion
- (e) Change in use of contract Sums (variations/deviations from agreed sums)
- (f) Any and all actions or directives that impact on time and/or cost and/or quality and/or contractual obligations.

The FORMATS for all the above are provided by the JSIF for use by the Design-Build Contractor solely for and on JSIF contracted assignments.

The following outputs, produced and developed to the applicable standards constitute deliverables under the Supervision portion of the contract. They include *inter alia*:

- Constructability Report
- Monthly Progress Reports (See Annex II) to include information on:
 - o Progress of Works
 - o Test results
 - o Environmental performance
 - o Site Safety
 - o Claim assessment and Recommendations
 - o Cost assessment/analysis and Recommendations
 - o Time assessment/analysis and Recommendations
 - o Excerpts/Copies of Site Diary
 - o Copy of Contractor's Claim
 - o Minutes of Site Meetings

The Consultant must provide the JSIF with a report on the constructability review, this is to ensure any new or emerging issues are considered and the necessary adjustments made prior to the start of Works.

The Consultant **MUST** ensure that the design-build contractor is equipped with the necessary drawings, revisions, details or information to adequately carry out the works of the contract.

Specifically, the Consultant **shall** undertake the relevant Pre-Construction activities, Supervision of the Contractor, and other expected deliverables as laid out in "Annex XI (guidelines for supervision deliverables).

The Consultant services includes periodic review of Design-Build Contractor schedules and method statements for reasonability and compliance with contract requirements, as well as perform delay analysis on extension of time requests.

The Consultant's supervision includes services necessary to assess and make recommendation on the price and/or contract cost adjustments for reasonableness, value for money and relativity to market prices.

6.1 Project Standards – Project Supervision

Construction management and Inspection shall be in accordance with the latest versions of the Building Act (2016) and all other relevant and applicable codes, regulations and standards.

All Consultant activities shall be guided by JSIF's guidelines regarding Gender Equality, Environmental, applicable workplace codes and standards to continually maintain the highest level of professional and industry best practices. See Annex X1I for details.

7. KEY PERSONNEL AND COSTS

The Consultant must ensure that the required, professional, technical and administrative inputs, required to deliver on the project are considered, costed and made available to the project as necessary. These must be translated into the Technical and Financial submissions made by the Consultant.

The Consultant shall determine and specify (taking into account the nature and scope of the project) which professionals will be required, their corresponding experience and their input time to the project.

The Consultant shall be required to provide services aligned with building design, landscape architecture, clerks of works activities on project site and preparation of contractual documentation for formulation and supervision segments of the contract.

The Consultant **shall** provide sufficient evidence and detail of qualifications, certification, experience and availability for and of personnel which must be available for the required time to allow the Consultant to deliver on the requirements of the Formulation and Supervision aspects of the contract(s).

At the start of the assignment(s) i.e. Formulation and Supervision, the Consultant must provide confirmation of availability of the personnel proposed at the time of bid. Where personnel are no longer available the Consultant must provide similar evidence to assure that replacement personnel are of similar or exceed the qualifications and experience of the previously submitted. The JSIF reserves the right to accept or reject based on changes to the Consultant personnel.

The Consultant shall provide evidence satisfactory to the JSIF and as outlined in the Bidding document to indicate the following:

- Qualifications of the personnel
- Certifications of the personnel
- CV of the personnel
- Professional registrations

In accordance with Jamaican law, Engineers, Architects, and all other relevant personnel working on the project, **MUST** be registered with the respective Professional bodies which govern the profession.

The site is required by the **Municipal Corporation** to be under the Supervision of a competent **Engineer, Clerks of Works or Foreman** at all times.

Key personnel for formulation and supervision phases of the contract should be highlighted based on the expected services available within the organization and each

professional must sign their own submitted declarations for the consultancy to oversee the Design Build Project. It is envisaged that part-time inputs may be required from non-key experts.

8. DURATION OF CONSULTANCY

The project consultancy period has an estimated duration of *Sixteen (16) months, comprising an estimated:*

- *3 months for Formulation*
- *3 months for Design Approvals, Tender and Contracting*
- *4 months for Supervision*
- *6 months for Defects Liability Period*

Duration

In the case of Formulation Activities:

- *The preliminary phase of the project should be completed within **fifteen (15) working days** of contract signing.*
- *The final phase should be completed within **Forty-five (45) working days** after JSIF has signed off on the first phase.*

In the case of Construction Activities:

- *The construction/fabrication of the Inclusive playground items, foundation works, installation and connections should be completed within **Eight (8) weeks** of completing Design Activities.*

9. JSIF INPUTS

JSIF will provide the Consultant with the following:

- Consultant contract
- Design-Build Contractors' Contract Document
- Details on Site location
- Names of key contact persons from the Jamaica Social Investment Fund, other key stakeholders including community representatives.
- Electronic media with the JSIF's standard reporting formats as well as a format for the calculation of Interim Payment Certificate.

10: OWNERSHIP OF MATERIALS AND CONFIDENTIALITY

The Consultant understands that as part of the Consultancy, they will be asked to create, or contribute to the creation of architectural designs, drawings, documentation and other copyrightable works. The Consultant agrees that any and all designs, drawings, assignment outputs, including design formats for infrastructure, HTML script, forms, text, music, graphics, photographs and videos, computer programs, work-up files, documentation and other copyrightable materials that have been prepared as part of this contract shall be "works made for hire" and that JSIF shall own all the copyright rights in such works.

IF AND TO THE EXTENT ANY SUCH MATERIAL DOES NOT SATISFY THE LEGAL REQUIREMENTS TO CONSTITUTE A WORK MADE FOR HIRE, THE CONSULTANT SHALL ASSIGN ALL COPYRIGHT RIGHTS IN THE WORK TO THE JSIF.

The Consultant therefore assigns to the entire right, title and interest in all of the following, that have been conceived or made (whether alone or with others) as part of this assignment:

- (a) all Developments and architectural designs, drawings;
- (b) all copyrights, trade secrets, trademarks and mask work rights in Developments; and
- (c) all patent applications filed and patents granted on any Developments, including those in foreign countries.

11: INDEMNIFICATION

The Consultant agrees to hold harmless and indemnify JSIF for all claims, damages and causes of action arising out of the Consultant's negligence and/or failure to perform.

12: PAYMENT SCHEDULE

12.1 FORMULATION

Reimbursable Expenses

The contract with the Consultant is based on a FIXED FEE together with reimbursable expenses and will be on a stage and performance basis only. Above payments will be made within 28 days of Approval. Reimbursable expenses are deemed to be included in the overall contract price.

For formulation, Penalties of 2% deductions per 5 days may be applied for late submissions up to a maximum of 20% of the contract sum.

Payments for Formulation Services will be based on the receipt, review and statement of adequacy and satisfaction by the JSIF upon submission by the Design-Build Contractor and acceptance of the Consultant, and shall be made as follows:

First Payment (30%) - For the Engineering Report, Preliminary Design and Estimate as outlined in Section 5.

Second Payment (60%) - For documentation as outlined in Section 5 of the ToR to include submission to the relevant regulatory agencies and inputs to Works tender i.e. Final Drawings, Bill of Quantities, and Schedule of Materials.

Final Payment – 10% - Upon approval of the JSIF Board of Directors; and the relevant Regulatory Agencies, whichever comes later.

12.2 SUPERVISION

Payments for Supervision Services will be based on the receipt, review and statement of adequacy and satisfaction by the JSIF on submission by the Consultant, and shall be made as follows:

There will be a 10% Retention on Professional Fees on each payment made. This Retention is to be the Final Payment paid at the end of the Defects Liability Period, and on submission and acceptance of the Final Accounts, and the original Certificate of Final Completion.

First Payment (30%) - Upon completion of pre-construction activities as outlined in Section 6 of the Terms of Reference.

Interim Payments – up to a maximum of 60% - Shall be made upon submission and acceptance of the certification of works done by the Design-Build Contractor and accompanied by the Consultant Supervisor's Report (See Annex II) and as outlined in Section 6. Payments to the Consultant will be aligned with the % of work done by the Design-Build Contractor up to a total of 60% of the Supervisor's professional fees. Where the Design-Build Contractor fails to make timely submission of claims, the Supervisor may submit monthly claims for Supervision, up to 60% of certified or accepted work done, along with correlating evidence of the work verified.

In order for payments to be paid to the Contractor and/or Consultant (Project Supervisor) the following supporting documents **MUST** be submitted:

- Contractor's Claim
- Consultant's assessments and recommendations (for payment)
- Test Results (where applicable)
- Weekly, monthly and other reports
- Details of claims duly stamped and certified
- Consultant **MUST** submit report along with contractor's claim within **7 days** of receiving same, notwithstanding what is stated in **section 40 of the Contractor's Contract**.

Penultimate Payment (10%) - Shall be made upon submission by the Consultant and acceptance by JSIF of the certification of works done by the Contractor reflecting Practical Completion. This must be accompanied by the properly executed original Practical Completion certificate and the Consultant Supervisor's Report.

Final Payment (10%) - Professional fees shall be paid at the end of the defects liability period and on submission and acceptance of all deliverables specified inclusive of; Final Accounts; Final Report, as built drawings and the original properly executed Final Completion Certificate.

13. ANNEXES

Annex I – Extension of Time Request

Annex II – Consultant / Supervisor’s Reports

Annex III – Site Meeting Reports

Annex IV – Variation Format

Annex V – Interim Payment Certificate

Annex VI – Final Payment Certificate

Annex VII – Final Accounts

Annex VIII – Practical Completion Certificate

Annex IX – Final Completion Certificate

Annex X – Design Guidelines for Formulation deliverables

Annex XI – Guidelines for Supervision deliverables

Annex XII – Environmental Requirements

INSERT ANNEXES I - IX

Annex X (Design Guidelines for Formulation of Deliverables)

10 DESIGN REQUIREMENTS

All designs shall comply with all applicable codes and ordinances, including the approving **[Municipal Corporation’s Ordinance]**. The services shall be performed in accordance with generally accepted professional standards, and all advice and consultation provided shall be within the architect's authority and capacity as a professional. Compliance with all applicable codes, ordinances and regulations is required.

10. 1 (For Design Reviews)

Review drawings and other documents from the relevant Ministries and/or Regulatory Authority with an aim to identify potential gaps and provide design solutions. Below is a listing of the typical schematic design drawings that will be provided at the time for request for proposal. This schedule of drawings serves as a template, which may vary for specific projects.

FINAL SCHEMATIC DESIGN DRAWINGS

| SHEET # | SHEET TITLE |
|----------------|--|
| A-00 | Cover Page & Location Plan |
| A-01 | Site Plane Scale 1:200 |
| A-02 | Ground Floor Plan Scale 1:50 |
| A-03 | First Floor Plan Scale 1:50 |
| A-04 | Second Floor Plan Scale 1:50 |
| A-05 | Third Floor Plan Scale 1:50 |
| A-09 | Elevations Scale 1:100 |
| A-06 | Roof Plan (*) |
| A-07 | Sections A-A, B-B & C-C (*) |
| A-08 | Section D-D, Elevations (*) |
| A-09 | Elevations (*) |
| A-10 | Ground & 1 st Floor Electrical (*) |
| A-11 | 2 nd & 3 rd Floor Electrical (*) |
| A-12 | Site Drainage Layout (*) |
| A-13 | Ground Floor Drainage & Details (*) |
| A-14 | 1 st Floor Drainage & Details (*) |
| A-15 | 2 nd Floor Drainage & Details (*) |
| A-16 | 3 rd Floor Drainage & Details (*) |
| | |

10. 2 LIST OF EXTERNAL ELEMENTS

For the site works, the required components are:

IN-SITU REQUIREMENTS

For the site works, the required components are to be considered where applicable:

| GROUP ELEMENTS | EXTERNAL COMPONENTS |
|---------------------------|--|
| Site preparation | Site Clearing Site Demolition and Relocations Site Earthwork Hazardous Waste Remediation |
| Site improvements | Roadways Parking Area Pedestrian Paving Inclusive Playground Equipment and Systems Site development: Fences & Gates/ Signs, Flagpoles, Miscellaneous Structures Landscaping |
| Site Mechanical Utilities | Potable Water Distribution and Storage Sanitary Sewer/ Septic Disposal System Storm Sewer Non-Potable Water Treatment, Distribution and Storage Other Site Mechanical Systems |
| Site Electrical Utilities | Electrical Distribution Site Lighting Site Communication & Security Site Emergency Power Generation |

10.3 Documents Required for Design Review (based on Project Type and Scope)

Architectural Documents

The Architect shall be responsible for the preparation and submission of a complete set of architectural drawings consisting of the following:

- Foundation Plan – showing the layout and dimensions of slab-on-grade, basement or crawlspace walls of the site plan which indicates how the underpinning structure of the building is supported by the Earth below it.
- Floor plan -Showing layouts with scale and dimensions of room sizes and wall lengths, including details of fixtures and finishes.
- Framing plan – depicting the frame and structures of walls, joists, trusses and beams which would reveal the structural strength and capacity of the building.
- Roof Plan –presenting the top view of the entire roof system, including the ridges, hips, valleys, rakes, and eaves, including the location of the gutters and downspouts
- Elevation – Showing the front, side, and rear exteriors of the building, providing a flat straight-on-view of the siding, windows, doors and the entire exterior of the building from the ground floor to the roof ridge.

- Cross-sections – Showing all the hidden details of the building through a cross section (imaginary line) through the middle of the structure so that the interior of the walls, floors, ceilings and roof can be examined.
- Construction Site Plan and Building Design– Showing the detailed construction plan of all buildings, as well as the location and general design of each building.
- Other Details – Highlighting specific areas of construction such as: foundation connections, door assemblies, and window installations, which require greater details.

Civil Engineering Documents

The Structural/Civil Engineer shall be responsible for the preparation of the following:

- Topographic surveys as required (*as completed by a Commissioned Land Surveyor*)
- Develop an engineered site grading plan
- Develop a storm water management plan in compliance with the relevant Municipal Corporation Ordinances and NWA (if necessary)
- Plumbing and Drainage lead plans
- Soil Erosion and Sediment Control Plan
- With the site located so close to the coast designs should take into consideration the corrosive element from the salt air which can cause metal to corrode quickly. Therefore any exposed metal included in the design must be of aluminium or specially coated, etc.
- The building must be designed to withstand up to a category five hurricane winds
- The building must be able to withstand 8.0 earthquake on the Richter scale
- The building is designed using and meeting the requirements of the Metric Handbook Planning and Design Data and the International Building Code 2009 (IBC) Standards

The above plans shall comply with the applicable Parish Council's ordinance setting forth the requirements for the specific documents to be prepared by

Mechanical Engineering Documents

The Mechanical Engineer shall be responsible for the preparation of the following:

- Design Drawings for system to be implemented as required by Project Manager- to include location drawings for all mechanical elements, plumbing, process piping and equipment, HVAC etc.
- Identify mechanical design criteria, prepare preliminary calculations and establish base load requirements for HVAC, plumbing and fire protection systems, etc.
- Consider materials and systems suitable to the project requirements. Consider the requirements of the other design professionals and provide the information they require
- Check applicable codes, regulations and restrictions, insurance requirements and other factors affecting the design of the project
- Establish, where appropriate, comparative information to be used in selection of mechanical systems for the project
- Prepare mechanical calculations to support all mechanical designs. The mechanical calculations should be prepared legibly and presentably and filed by the Mechanical

Engineer for record purposes. Hard copy of input and output of any computer analysis should be included as well as description of the software used. All calculations should state assumptions made and relevant codes used.

- Prepare and submit all parts manual, and relevant documentation for equipment.
- Provide certification documents for all pressure relief valves, instrumentation, lifting equipment etc. (depending on nature of project).
- Provide basic training on use and maintenance of equipment.

The above plans shall comply with the applicable Parish Council's ordinance setting forth the requirements for the specific documents to be prepared by

Electrical/ Instrumentation Engineering Documents

The Electrical Engineer shall be responsible for the preparation of the following:

- Electrical Analyses, Studies and/or Reports
- Other special systems as necessary
- Floor plan layouts for all electrical systems should be provided. Complete electrical feeder sizing together with sizes, types, locations and capacities of all panel boards should be shown on these documents
- Schedules should be included to provide type and capacities of lighting fixtures, panel boards, motor equipment, devices, and electrical heating equipment
- Floor plan layouts for all electrical systems should be provided. Complete electrical feeder sizing together with sizes, types, locations and capacities of all panel boards should be shown

The above plans shall comply with the applicable ordinances by the relevant Municipal Corporation, setting forth the requirements for the specific documents to be prepared by the Consultant.

Exterior

- Pedestrian-scaled architectural details in the design.
- Parking area inclusive of disabled person's space.
- Context sensitive building and site lighting and landscaping.
- Storm water treatment/detention facilities.
- Mechanical room (Generator room) for backup utility
- Battery Room/ Solar Inverter Room for PV Panels
- Lightning Arrestors and proper grounding of the building
- Rainwater harvesting tanks and treatment zones
- Solid waste management area (drums)

Other Requirements

1. Through his/her familiarisation with the location and condition of the site, confirm the technical and environmental specifications that will inform design criteria.
2. Following this first phase of 'User Input', the Design Build Contractor, with the Consultant's input, shall prepare technical drawings taking in to account the specific needs of the beneficiaries.
3. **Return to the beneficiaries to share the technical drawings; to include 3D computer generated perspectives or 3D drawings shall be shared for easier understanding. Make adjustments to the drawings as needed in consultation with the relevant stakeholders.**
4. Leave a copy of the final preliminary design with the beneficiary for public display for a minimum of 2 weeks so that the community can be informed of plans for the site.
5. Prepare a detailed Bills of Quantities using the formats supplied on CD by JSIF. The preferred community contribution must be factored into and identified within the body of the Bills of Quantities.
6. Liaise with all relevant line ministries and agencies for input in final design. These line ministries and agencies should indicate their approval in writing of the **FINAL DESIGN**. In the case of approving agencies (Municipal Corporation, NEPA (as required)), drawings must be submitted for approval.
7. Investigate vehicular access to the site during construction and make recommendations for minimum (impact on traffic) works if required, supported by design and costing documents.

If the design affects private land, for example for the discharge of “concentrated” water from road drainage structures, agreement with the landowners must be secured to lead the water on or through the land's natural water course. If no such agreement can be reached, an alternative discharge should be designed. Additional costs resulting from this alternative shall be calculated and reported in the design report.

The Consultant shall submit a statement that private land is not negatively affected or the agreement documents (if applicable) together with his Project documentation.

Specific Requirements

In undertaking the Terms of this contract, for Formulation and Supervision, the Consultant must consider fully the JSIF's Environmental Management Policy, Environmental Management Framework, and Environmental Screening and recommended Mitigations. These outline the requirements to ensure compliance with JSIF's environmental commitments, policies, Jamaican law and with the JSIF's international certification to the ISO 14001:2015 standard.

In undertaking the Terms of this contract, the Consultant is to ensure that all relevant social and resettlement issues are considered, and appropriate mitigative measures included. *Specifically,*

screening to assess and identify the need for any potential land acquisition, resettlement, and resettlement impact, and if necessary preliminary resettlement plans, otherwise provide photographic evidence that land is clear at the time of walkthrough. Resettlement (for the purposes of this TOR) means the relocation of displaced persons into new residential locations, and can arise in the event that there is encroachment within the alignment for the infrastructure investment.

10.4 INFORMATION TO THE DESIGN CONSULTANTS

As part of JSIF's approach to the design and implementation of community development projects, infrastructure must meet best practices and the highest applicable standards (as agreed with JSIF). In providing his/her designs the Consultant shall ensure that the Design-Build Contractor exercises due care, skill, professional and diligence according to the state of the art of their profession at the time that the professional services were rendered. In this regard the Design Consultant would be responsible for ensuring the design and the suitability for the intended purpose.

The JSIF wishes to highlight areas of particular interest and as such the following considerations must form part of the design process:

- All drawings must be accompanied by a site plan, indicating the existing layout of the site as well as the layout on completion of works. The plans must capture the external works to be carried out.
- External Works must be detailed in Bills of Quantities and form part of Site Drawings (and should capture site items related to paving, locations for run off, drainage, green spaces, walkways, planting of trees, water harvesting systems for watering green areas, outdoor lighting fixtures, boundary wall and gates designs and building display signs etc.) All external doors (and framing) for buildings must be metal with necessary finishes to protect corrosion by salt are and possible sea spray, wooden doors (and frames) are **NOT** acceptable for external use.
- Provision of Alternative Energy Solutions i.e. use of LED lighting throughout new building, solar system to compliment power from utility company (where possible solar powered external lights within parking area), use of solar lights with photo sensors must be explored for external security lighting. Provisions for use of Solar panels or wind turbines or any other possible renewable energy solution or a combination of each as would be ideal for the location

BUILDINGS AND INFRASTRUCTURE:

PHASE I will consist of but not be limited to the preparation and presentation of:

A full report compiled by the Consultant shall be provided using the format provided by JSIF. This shall comprise: -

- i. **Engage Line Ministries – Municipal Corporation, NWA, NWC and private utility companies – JPS, Cable Operators, Phone Company for location of utilities that may impact site area**
- ii. An inception report will be presented within fifteen days of signing of contract, and it will include:
 - a. Initial findings
 - b. Scope of the project and the rationale for the design proposed,
 - c. Recommended construction time line
- iii. Photographs of existing condition
- iv. A report on the first meeting with the beneficiary
- v. Photograph of the user input in design session with the community
- vi. Brief report on second meeting with the community to discuss draft final design
- vii. Photograph of the discussion on the draft final design with the community
- viii. Drawings are to be on 11”x17” sheets and all details should be legible/clear.
- ix. Environmental risk mitigation plan, where required.

Proposed Solutions

- Floor Plans
- Elevations (minimum four)
- Cross Sections as required (Minimum two)
- A schedule of materials to be used for all components of the building
- All designs must conform to standards from the relevant Authorities/Ministries and have clear reference to such standards and specifications.

NOTE:

The Design Consultant shall be present at the Design-Build Contractor’s presentation of the design to the JSIF technical review team at the end of Phase I.

PHASE II / Final Design

BUILDINGS AND INFRASTRUCTURE:

PHASE II will consist of but not be limited to the preparation and presentation of:

The final Preliminary technical drawings signed off by the beneficiary.

ACCESS ROADS:

Undertake the following activities, but not limited to:

- Engage with line Ministries – Municipal Corporation, NWA, NWC and private companies – JPS, Cable Operators, Phone Company for location of utilities that may impact the site area
- Design review of Architectural drawings and provision of Engineering design providing to incl. all finished levels and showing all road parameters (i.e. access road, parking area).
- Collection and Review of Existing Data and Documents
- Topographic Survey
- Structural/ Facilities/ Utilities Survey
- Access Survey
- Geo-Technical Survey with Report to be included
- Hydraulic Assessment for Drainage (Where applicable)
- Construction Materials Investigation/Survey
- Detailed Civil Engineering Design
 - Road Pavement Design
 - Drainage Design
- Environmental Impact Assessment (Where applicable)

ARCHITECTURAL DRAWINGS / DESIGNS INCLUDING:

List of drawing sheets appropriately labelled.

- Two (2) sets Final Drawings printed on 2' x 3' Velum and two sets (2) blue print (consider up to a minimum of 20 sheets per drawing), signed and sealed by Architect, along with electronic (.dwg and .pdf) copies of drawings to be provided to client.
- Site plan; illustrating boundaries, magnetic north, contour lines (or spot levels), position/location of buildings, trees or obstructions on the site, location of main services, plumbing and/or drainage layout (where appropriate)
- Floor plans Layout
- A minimum of four cross sections clearly showing levels, vertical heights, door and window heights
- Elevations as required
- Roof framing plan, details, (ridge, eave, sheet overlap/connection details, details where necessary to facilitate clarity of designs and design interpretation)
- Plumbing and electrical layouts
- Connection details between existing and new structures (if applicable)
- Door and window schedule, cross sections, carpentry details, cabinet details
- Plans of bathrooms and wall elevations to scale 1:20
- Finish schedule for floors, walls, ceilings and roofs
- Locks Schedule

- Access and boundary facilities, fence/ boundary wall and gates details (as required)
- Security Post/s design as needed
- Reflective Ceiling Plan
- **Two sets (2) approved drawings blue prints, two sets (2) negatives and an Electronic copy (mandatory)**
- **Planning and Building Permission, where required.**
- As Built Drawings

LANDSCAPE ARCHITECTURE INCLUDING:

- Drawings showing irrigation layout to vegetation
- Drawings showing external lighting fixtures and furniture layout
- Drawings showing the layout and specifications of plants and other external finishes to utilize
- Plants schedule
- Plants maintenance and care schedule

STRUCTURAL ENGINEERING DRAWINGS TO INCLUDE:

All structural plans and details including:

- Foundation plan, Floor plan and details
- Structural details for foundation, columns, beams, floor and roof slabs or footing details
- Stair Details
- Structured connection details between new and existing structures
- Plumbing layout, including details
- Ceiling plan showing lighting layout
- Bar bending schedule
- As Built Drawings

ELECTRICAL/INSTRUMENTATION ENGINEERING DRAWINGS TO INCLUDE:

- Complete electrical design to be submitted and approved by Government Electrical Inspectorate.
- Consider Lightning Arrestors and earthing details to Buildings according to the guidelines set out in the Jamaica Standard Specification for Electrical Installations (JS21).
- Electrical layout, including wiring diagrams, with circuit breakers and heights of fixtures.
- Service entry location; showing point of entry and distance from JPSCo. Service mains.
- Specification on the design and type of Stanchion to support the main cable and pothead.
- Reflective C
- Location of Invertor for PV Panels Power Supply
- Battery Room & Connection between JPS and Alternate Power Supply
- Ceiling plan showing lighting layout
- Location and size of the generator and generator room
- As Built Drawings

- Instrumentation Earthing (grounding) distribution schematic drawing
- Sizing and location of PV panels system or wind turbine or any other renewable energy system that is more suitable to the location
- Location and size of power supply rooms and battery rooms
- Sizing and location of audio-visual equipment and rooms for media and data coverage
- Sizing and location of Information technology rooms and equipment such as servers
- Two sets of final design drawings and an Electronic copy (mandatory)

MECHANICAL DRAWINGS TO INCLUDE:

- Generator room for commercial sized generator
- Sizing and location of tanks and treatment facilities for rainwater harvesting system and grey water system to be treated and reused as irrigation for landscaping purposes. Sizing and location of Irrigation Pipes for landscape use. (must be done in collaboration with the landscape architect)
- Design and location of HVAC systems
- Design, sizing and specifying the appropriate components/ materials for sterile zones such as the EMS room and Decontamination Room
- Design and location of pumps and accessories
- Sizing and location of pipes and all fixtures
- Designs should provide specifications for equipment, to include guarding of moving parts and other specifications to meet OSHA and other regulatory standards.
- Site layout and the location of the works to be constructed, plan views
- Dimensions and units gradients
- Detailed designs and cross-sectional profiles of the works
- Titles and scales that meet the required standards and units
- Adequate labeling
- Elevations that are referenced to meters
- Be dated and signed by the designer
- Two sets of final design drawings and an Electronic copy (mandatory)

Final Drawing sheet sizes (24"x36") or as required for Agency approvals and internal archiving.

Provide Technical Specifications that shall comply with Industry Design Standards and shall include the descriptions of the work items, material requirements, construction requirements and methods, methods of measurements. The sampling, testing and inspection requirements, and production and delivery requirements, shall be included in the specifications of applicable work items.

A schedule of rehabilitation/construction works:

- Include for Termite/Pest Eradication treatment with a minimum 5 years guarantee.

Rate Building

Where the JSIF supplied Bill of Quantities format does not include all the items of work that have been formulated by the Consultant, the Consultant will be required to develop these new items in accordance with the Jamaican Standard Method of Measurement (JSMM) for building works.

Additionally, the Consultant will be required to provide the labor, material and equipment inputs for the new items of work(s), as required to build the rate for the smallest unit of said item of work(s).

Standards:

- All measurements in metric units
- All drawings to have legend explaining symbols
- All drawings to be dated, signed and sealed by Design Consultant
- All designs must conform to all applicable standards
- Summary sheet with legend to all drawings
- A legend to indicate changes to the drawings with date of these changes
- Design to be based on full topographic survey or spot levels as the site requires, to determine exact quantities
- Design based on soil report that assesses pre-requisite foundation type required.
- A percolation test done according to Ministry of health standards for all sanitation and drainage requirement
- Bills of Quantity shall not include Prime Cost Sums and can only include provisional sums where absolutely necessary. The appendices shall carry a 'List of Drawings' from which the Bill of Quantities was prepared. Each page of the BQ shall carry a footer indicating the total prices on that particular page and read 'carried to collection'. The BQ shall carry a general summary
- Plans to meet the IBC Fire Code, Jamaica Fire Brigade Design Standards, and other agency specific criteria and operational standards

A Bills of Quantities covering all works: -

- The Bills of Quantities is to follow JSIF standard.
- Bills of Quantities on JSIF supplied format, using Jamaican Standard Method of Measurement (JSMM) for works. The BQ must reflect the preferred community contribution.
- All quantities are to be measured in metric units and rounded off to two decimal places.
- The Bills of Quantities shall not include Prime Cost Sums, and can only include Provisional Sums where absolutely necessary (i.e. only for works or for costs which cannot be entirely foreseen, quantified or detailed at the time tendering documents are prepared). The justification for **ALL** Provisional Sums must be outlined in a separate document, accompanying the Bills of Quantities.
- Engineering Services and external works shall be priced and not billed as a lump sum.
- Preliminaries should be properly priced.
- All provisional sums must be justified on a separate document.

- The Appendices shall carry a ‘List of Drawings’ from which the Bills of Quantities was prepared.
- Each page shall carry a footer indicating the total of prices on that particular page. This footer shall read ‘Carried to Collection’.
- The Bills of Quantities shall carry a General Summary.
- A printed copy of the priced Bills of Quantities, based on approved **FINAL** designs, should be submitted in electronic format within a time period specified by JSIF.
- Maintenance Plan comprising an inventory of the number and types of fixtures, surface areas and other amenities with a schedule of frequency and cycle of maintenance of the inventory listing.

Engineering Specifications covering all aspects of the works.

- The Consultant shall ensure the Design-Build Contractor to provide Engineering specification covering all aspects of the proposed works.

NOTE:

The Design Consultant shall be present at the Design-Build Contractor’s presentation of the design to the JSIF technical review team at the end of Phase II, where the Quantity Surveyor shall be present.

Rate Building

Where the JSIF supplied Bill of Quantities format does not include all the items of work that have been formulated by the Consultant, the Consultant will be required to develop these new items in accordance with the Jamaican Standard Method of Measurement (JSMM) for building works.

Additionally, the Consultant will be required to provide the labour, material and equipment inputs for the new items of work(s), as required to build the rate for the smallest unit of said item of work(s).

10.5 DESIGNS CHECK LIST

| DESIGN SPECIALITY | REMARKS |
|----------------------------|--|
| <p>ARCHITECTURE</p> | <p>1. Architectural review:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Design Code: The building is designed using and meeting the requirements of the Metric Handbook Planning and Design Data and the International Building Code 2009 (IBC) Standards Consider all other Jamaica applicable regulations and have clear reference to such standards and specifications <input type="checkbox"/> Needs Validation Assessment <input type="checkbox"/> Space program <input type="checkbox"/> Critical dimensions to be checked <input type="checkbox"/> Interior design <input type="checkbox"/> Exterior facility design <input type="checkbox"/> Means of evacuation <p>2. Recommendations for</p> <ul style="list-style-type: none"> <input type="checkbox"/> Provided architectural layout, <input type="checkbox"/> Schematic designs and development drawings <p>3. Design Philosophy:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Reduction in environmental impacts is a priority, consider practical and affordable environmentally sustainable initiatives and measures <input type="checkbox"/> Air movement to be consider by means on bioclimatic design considerations <input type="checkbox"/> Water protection: rain, ground water <input type="checkbox"/> Thermal resistance <input type="checkbox"/> Daylighting and Artificial Lighting <input type="checkbox"/> Exterior finishes should be durable and low-maintenance <input type="checkbox"/> Acoustics <input type="checkbox"/> Conventional reinforced concrete and block wall construction is desired, other low maintenance and cost effective, aesthetically pleasing construction systems and materials may be considered to lower costs <input type="checkbox"/> Finishes: Durability and simplicity are desirable qualities <input type="checkbox"/> Proper traffic management in the movement of emergency vehicles versus private and public vehicles must be considered and prioritized <input type="checkbox"/> Consider salt corrosion prevention when specifying the use of metals. <input type="checkbox"/> All external doors (and framing) for buildings must be metal with necessary finishes to protect corrosion by salt are and possible sea spray, wooden doors (and frames) are NOT acceptable for external use. <p>4. Exterior:</p> |

| DESIGN SPECIALITY | REMARKS |
|-------------------|---|
| | <ul style="list-style-type: none"> <input type="checkbox"/> Pedestrian-scaled architectural details in the design. <input type="checkbox"/> Exit/enter apron must be at least 4.57 metres (15') longer than the longest apparatus to allow for safe turning radius. <input type="checkbox"/> Parking area (per standard) provided for at least 5 (5) private vehicles and two (2) disabled persons only space. <input type="checkbox"/> Context sensitive building and site lighting and landscaping. <input type="checkbox"/> Storm water treatment/detention facilities. <input type="checkbox"/> Battery Room/ Solar Inverter Room for PV Panels <input type="checkbox"/> Lightening Arrestors and proper grounding of the building <input type="checkbox"/> Solid waste management area (drums) 5. Interior Elements : <input type="checkbox"/> Walkway <input type="checkbox"/> Class room <input type="checkbox"/> Janitorial closet/ Store room <input type="checkbox"/> Laundry room <input type="checkbox"/> Small information technology room/closet <input type="checkbox"/> Bathrooms to accommodate separate males and females 6. Construction documents: <input type="checkbox"/> Architectural plans preparation, <input type="checkbox"/> Details, <input type="checkbox"/> Schedule of materials to be used for all components of the building, <input type="checkbox"/> Building and room identification. <input type="checkbox"/> Specifications. <input type="checkbox"/> All drawings must be accompanied by a site plan, indicating the existing layout of the site as well as the layout on completion of works. The plans must capture the external works to be carried out. 7. External Works: form part of Site Drawings and should capture site items related to <input type="checkbox"/> Paving, <input type="checkbox"/> Locations for run off, <input type="checkbox"/> Drainage, <input type="checkbox"/> Green spaces, <input type="checkbox"/> Walkways, <input type="checkbox"/> Planting of trees, <input type="checkbox"/> Outdoor lighting fixtures, 8. Landscape design plans <input type="checkbox"/> Drawings showing irrigation layout to vegetation <input type="checkbox"/> Drawings showing external lighting fixtures and |

| DESIGN SPECIALITY | REMARKS |
|-------------------|--|
| | <p>furniture layout</p> <ul style="list-style-type: none"> <input type="checkbox"/> Drawings showing the layout and specifications of plants and other external finishes to utilize <input type="checkbox"/> Plants schedule <input type="checkbox"/> Plants maintenance and care schedule <p>9. Services needs review and layouts for:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Plumbing, <input type="checkbox"/> Electrical, <input type="checkbox"/> Lighting, <input type="checkbox"/> Mechanical, <input type="checkbox"/> Communications, <input type="checkbox"/> Data, <input type="checkbox"/> etc. <p>10. Drawings minimum requirements:</p> <ul style="list-style-type: none"> <input type="checkbox"/> List of drawing sheets appropriately labelled. <input type="checkbox"/> Two (2) set Final Drawings printed on 2' x 3' Velum and Two (2) set blue print (consider up to a minimum of 20 sheets per drawing), signed and sealed by Architect, along with electronic (.dwg and .pdf) copies of drawings to be provided to client. <input type="checkbox"/> Site plan; illustrating boundaries, magnetic north, contour lines (or spot levels), position/location of buildings, trees or obstructions on the site, location of main services, plumbing and/or drainage layout (where appropriate) <input type="checkbox"/> Floor plans Layout <input type="checkbox"/> A minimum of four cross sections clearly showing levels, vertical heights, door and window heights <input type="checkbox"/> Elevations as required <input type="checkbox"/> Roof framing plan, details, (ridge, eave, sheet overlap/connection details, details where necessary to facilitate clarity of designs and design interpretation) <input type="checkbox"/> Plumbing and electrical layouts <input type="checkbox"/> Connection details between existing and new structures (if applicable) <input type="checkbox"/> Door and window schedule, cross sections, carpentry details, cabinet details <input type="checkbox"/> Plans of bathrooms and wall elevations to scale 1:20 <input type="checkbox"/> Finish schedule for floors, walls, ceilings and roofs <input type="checkbox"/> Locks Schedule <input type="checkbox"/> Access and boundary facilities, fence/ boundary wall and gates details (as required) <input type="checkbox"/> Security Post/s design as needed <input type="checkbox"/> Reflective Ceiling Plan |

| DESIGN SPECIALITY | REMARKS |
|------------------------------------|---|
| | <ul style="list-style-type: none"> <input type="checkbox"/> Two (2) set approved drawings blue prints, Two (2) set negatives, Electronic copy (mandatory) <input type="checkbox"/> Plans to meet the Design Standards and Criteria of the relevant authority. <input type="checkbox"/> All measurements in metric units <input type="checkbox"/> All drawings to have legend explaining symbols <input type="checkbox"/> All drawings to be dated, signed and sealed by Design Contractor <input type="checkbox"/> All designs must conform to all applicable standards <input type="checkbox"/> Summary sheet with legend to all drawings <input type="checkbox"/> A legend to indicate changes to the drawings with date of these changes <input type="checkbox"/> Design to be based on full topographic survey or spot levels as the site requires, to determine exact quantities <p>11. Project coordination: the Design-Build Contractor shall coordinate all disciplines necessary to complete the project; structural, mechanical, plumbing, fire protection, electrical, or site considerations, which are particularly affected by, or affect architectural design.</p> <p>12. Technical Specifications Document: shall comply with Industry Design Standards and shall include the descriptions of the work items, material requirements, construction requirements and methods, methods of measurements. The sampling, testing and inspection requirements, and production and delivery requirements, shall be included in the specifications of applicable work items.</p> <p>13. Planning and Building Permission</p> <p>14. Constructability review and bid packaging</p> <p>15. As built drawings</p> |
| <p>TOPOGRAPHICAL SURVEY</p> | <p>1. Topographic Survey done by a Commissioned Land Surveyor</p> <p>2. Complete site inventory including: utilities, adjacent buildings, septic tanks, absorption pits, manholes, NWC connections, entrances pathways, access survey, or any other information required to assess status and condition of the site.</p> <p>3. Drawing Requirements</p> <ul style="list-style-type: none"> <input type="checkbox"/> All measurements in metric units <input type="checkbox"/> All drawings to have legend explaining symbols <input type="checkbox"/> All drawings to be dated, signed and sealed by Design-Build Contractor <input type="checkbox"/> All designs must conform to all applicable standards <input type="checkbox"/> Summary sheet with legend to all drawings |

| DESIGN SPECIALITY | REMARKS |
|---------------------------------------|---|
| | <ul style="list-style-type: none"> <input type="checkbox"/> A legend to indicate changes to the drawings with date of these changes <input type="checkbox"/> Design to be based on full topographic survey or spot levels as the site requires, to determine exact quantities 4. Indication of what interventions are required |
| CIVIL ENGINEERING | <ol style="list-style-type: none"> 1. Grading: Develop an engineered site grading plan 2. Storm water management plan: <ul style="list-style-type: none"> <input type="checkbox"/> Develop a storm water management plan in compliance with the relevant municipal corporation ordinances and NWA (if necessary) 3. Environmental Impact Assessment: Where applicable 4. Drawing requirements: <ul style="list-style-type: none"> <input type="checkbox"/> All measurements in metric units <input type="checkbox"/> All drawings to have legend explaining symbols <input type="checkbox"/> All drawings to be dated, signed and sealed by Design Contractor <input type="checkbox"/> All designs must conform to all applicable standards <input type="checkbox"/> Summary sheet with legend to all drawings <input type="checkbox"/> A legend to indicate changes to the drawings with date of these changes <input type="checkbox"/> Design to be based on full topographic survey or spot levels as the site requires, to determine exact quantities 5. Technical Specifications Document: shall comply with Industry Design Standards and shall include the descriptions of the work items, material requirements, construction requirements and methods, methods of measurements. The sampling, testing and inspection requirements, and production and delivery requirements, shall be included in the specifications of applicable work items. |
| GEOTECHNICAL SURVEY AND REPORT | <ol style="list-style-type: none"> 1. Code: The building and external facilities are designed using and meeting the requirements of the Metric Handbook Planning and Design Data and the International Building Code 2009 (IBC) Standards Consider all other Jamaica applicable regulations and have clear reference to such standards and specifications 2. Geotechnical survey and report minimum contents: <ul style="list-style-type: none"> <input type="checkbox"/> Soil exploration program <input type="checkbox"/> Bores profile <input type="checkbox"/> Water level <input type="checkbox"/> Sample collection, laboratory tests <input type="checkbox"/> Soil classification <input type="checkbox"/> Seismic Zone Classification <input type="checkbox"/> Bearing Capacity for buildings, tanks |

| DESIGN SPECIALITY | REMARKS |
|---------------------------------|--|
| | <ul style="list-style-type: none"> <input type="checkbox"/> Excavation and construction recommendations <input type="checkbox"/> Parameters for Foundation designs <input type="checkbox"/> Settlement Analysis <input type="checkbox"/> Pavement design parameters <p>3. Foundation structural designs review and approval</p> <p>4. Site Visits and assistance during construction-</p> |
| <p>STRUCTURAL DESIGN</p> | <p>1. Special requirements:</p> <ul style="list-style-type: none"> <input type="checkbox"/> The building must be designed to withstand up to a category five hurricane winds <input type="checkbox"/> The building must be able to withstand 8.0 earthquake on the rector scale <input type="checkbox"/> Where sites are located close to the coast designs should take into consideration the corrosive element from the salt air which can cause metal to corrode quickly. Therefore, any exposed metal included in the design must be of aluminum or specially coated, etc. <p>2. Design Code: the building is designed using and meeting the requirements of the <u>Metric Handbook Planning and Design Data</u> and the International Building Code 2009 (IBC) <u>Standards; Local seismic zones, risks and parameters to be considered</u></p> <p>3. Structural engineering drawings to include</p> <ul style="list-style-type: none"> <input type="checkbox"/> Foundation plan, <input type="checkbox"/> Floor plan and details <input type="checkbox"/> Structural details for foundation, columns, beams, floor and roof slabs or footing details, tanks, civil works structures <input type="checkbox"/> Stair Details <input type="checkbox"/> Structured connection details between new and existing structures <input type="checkbox"/> Non-structural component seismic design <input type="checkbox"/> Bar bending schedule <p>4. Drawing requirements:</p> <ul style="list-style-type: none"> <input type="checkbox"/> All measurements in metric units <input type="checkbox"/> All drawings to have legend explaining symbols <input type="checkbox"/> All drawings to be dated, signed and sealed by Design Contractor <input type="checkbox"/> All designs must conform to all applicable standards <input type="checkbox"/> Summary sheet with legend to all drawings <input type="checkbox"/> A legend to indicate changes to the drawings with date of these changes <input type="checkbox"/> Design to be based on full topographic survey or spot levels as the site requires, to determine exact quantities <p>5. Technical Specifications Document: shall comply with</p> |

| DESIGN SPECIALITY | REMARKS |
|-------------------------------|---|
| | <p>Industry Design Standards and shall include the descriptions of the work items, material requirements, construction requirements and methods, methods of measurements. The sampling, testing and inspection requirements, and production and delivery requirements, shall be included in the specifications of applicable work items.</p> <p>6. As Built Drawings</p> |
| <p>PLUMBING DESIGN</p> | <p>1. Design Code: the building is designed using and meeting the requirements of the <u>Metric Handbook Planning and Design Data</u> and the International Building Code 2009 (IBC) Standards</p> <p>2. Design Requirements:</p> <ul style="list-style-type: none"> <input type="checkbox"/> All Plumbing Engineering Drawings are to be coordinated with all disciplines; domestic water, sanitary and storm drainage, and other liquid conveyance systems shall be designed to avoid inappropriate juxtaposition with other utilities. <p>3. Plumbing Systems design components</p> <ul style="list-style-type: none"> <input type="checkbox"/> Domestic Cold Water Service <input type="checkbox"/> Domestic Water Service Pressure <input type="checkbox"/> Domestic Water Booster Pumping System <input type="checkbox"/> Domestic Hot Water Service <input type="checkbox"/> Domestic Water Supply Equipment <input type="checkbox"/> Plumbing Fixtures water supply <input type="checkbox"/> Special Purpose Area Plumbing Systems <input type="checkbox"/> Sanitary and Storm Drainage Systems <input type="checkbox"/> Sanitary (Soil and Waste) Vent System <input type="checkbox"/> Sanitary Floor Drains <input type="checkbox"/> Grease Interceptors <input type="checkbox"/> Rainwater System <input type="checkbox"/> Roof Drainage <input type="checkbox"/> Water storage tanks <input type="checkbox"/> Automatic Sump Pumps <input type="checkbox"/> Foundation and Subsoil Drainage <input type="checkbox"/> Sand oil separators <input type="checkbox"/> Automatic Sewage ejectors <p>4. Plumbing drawings to include:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Plumbing layouts and line diagrams for each system <input type="checkbox"/> Vertical Chases and Shafts <input type="checkbox"/> Plumbing Details <input type="checkbox"/> Pipe supports <input type="checkbox"/> Sizing and location of Irrigation Pipes for landscape use. (must be done in collaboration with the landscape |

| DESIGN SPECIALITY | REMARKS |
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| | <p>architect)</p> <p>5. Drawing requirements:</p> <ul style="list-style-type: none"> <input type="checkbox"/> All measurements in metric units <input type="checkbox"/> All drawings to have legend explaining symbols <input type="checkbox"/> All drawings to be dated, signed and sealed by Design Contractor <input type="checkbox"/> All designs must conform to all applicable standards <input type="checkbox"/> Summary sheet with legend to all drawings <input type="checkbox"/> A legend to indicate changes to the drawings with date of these changes <input type="checkbox"/> Design to be based on full topographic survey or spot levels as the site requires, to determine exact quantities <p>6. Technical Specifications Document: shall comply with Industry Design Standards and shall include the descriptions of the work items, material requirements, construction requirements and methods, methods of measurements. The sampling, testing and inspection requirements, and production and delivery requirements, shall be included in the specifications of applicable work items.</p> <p>7. As Built Drawings</p> |
| ELECTRICAL DESIGN | <ul style="list-style-type: none"> <input type="checkbox"/> Design Code: the building is designed using and meeting the requirements of the <u>Metric Handbook Planning and Design Data</u> and the International Building Code 2009 (IBC) <u>Standards</u> <input type="checkbox"/> Special requirements (Where Applicable): <input type="checkbox"/> Mechanical room (Generator room) for backup utility <input type="checkbox"/> Context sensitive building and site lighting and landscaping <input type="checkbox"/> Battery Room/ Solar Inverter Room for PV Panels <input type="checkbox"/> Lightening Arrestors and proper grounding of the building <input type="checkbox"/> Provision of Alternative Energy Solutions <input type="checkbox"/> Use of LED lighting throughout new building, <input type="checkbox"/> Solar system to compliment power from utility company (where possible solar powered external lights within parking area), <input type="checkbox"/> Use of solar lights with photo sensors must be explored for external security lighting. <input type="checkbox"/> Provisions for use of Solar panels or wind turbines or any other possible renewable energy solution or a combination of each as would be ideal for the location <input type="checkbox"/> Other Special Purpose Systems <input type="checkbox"/> Audio/Visual (A/V) presentation system in conference |

| DESIGN SPECIALITY | REMARKS |
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| | <p>rooms and designated areas</p> <ul style="list-style-type: none"> <input type="checkbox"/> Video teleconferencing facilities in designated areas <input type="checkbox"/> Empty conduit for roof mounted satellite antenna <input type="checkbox"/> Entry door bell system <input type="checkbox"/> Entry door intercom system <input type="checkbox"/> Design Requirements: <input type="checkbox"/> Energy conservation is a requirement of all electrical systems. <input type="checkbox"/> All Electrical Engineering Drawings are to be coordinated with all disciplines; electrical systems shall be designed to avoid inappropriate juxtaposition with other utilities <input type="checkbox"/> Complete electrical design to be submitted and approved by Government Electrical Inspectorate. <input type="checkbox"/> Consider Lightning Arrestors and earthing details to Buildings according to the guidelines set out in the Jamaica Standard Specification for Electrical Installations (JS21). <input type="checkbox"/> Electrical systems components to be designed(Where Applicable): <input type="checkbox"/> Electrical Services <input type="checkbox"/> Power Distribution Systems <input type="checkbox"/> Emergency Power <input type="checkbox"/> Lighting Fixtures <input type="checkbox"/> Telephone Service <input type="checkbox"/> Auxiliary Systems: fire alarm, communications (voice and data) and security systems <input type="checkbox"/> Electric Service Metering <input type="checkbox"/> Power Distribution <input type="checkbox"/> Panelboards <input type="checkbox"/> Computer Panelboards <input type="checkbox"/> Panel schedules <input type="checkbox"/> Feeders and Branch Circuits <input type="checkbox"/> Conduit and wiring <input type="checkbox"/> Transformers <input type="checkbox"/> Power for motors and controls <input type="checkbox"/> Motor Control Centers <input type="checkbox"/> Electrical Closets <input type="checkbox"/> Requirements for Computer Technology and Other <input type="checkbox"/> Uninterruptible Power Supply (UPS) <input type="checkbox"/> Maintenance Bypass Switch <input type="checkbox"/> Harmonic Filters and Surge Suppressers <input type="checkbox"/> Kitchen Electrical Requirements |

| DESIGN SPECIALITY | REMARKS |
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| | <ul style="list-style-type: none"> <input type="checkbox"/> Interior Lighting and Lighting Controls <input type="checkbox"/> Exit signs <input type="checkbox"/> Emergency generator <input type="checkbox"/> Telecommunications, Local Area Network (LAN) and Cable Television <input type="checkbox"/> Grounding System <input type="checkbox"/> Lightning Protection System <input type="checkbox"/> Electrical drawings to include: <input type="checkbox"/> Line diagrams for each system <input type="checkbox"/> Vertical Chases and Shafts <input type="checkbox"/> Receptacle Outlets <input type="checkbox"/> Fixture Outlets <input type="checkbox"/> Show on the Drawings short circuit calculations for all significant points. <ul style="list-style-type: none"> i. Fuses and circuit breakers shall be coordinated for selective tripping and selected for the interrupting capacity required. ii. The voltage drop shall not exceed the limits of Code. <input type="checkbox"/> Electrical layout, including wiring diagrams, with circuit breakers and heights of fixtures. <input type="checkbox"/> Service entry location; showing point of entry and distance from JPS Co. Service mains. <input type="checkbox"/> Specification on the design and type of Stanchion to support the main cable and pothead. <input type="checkbox"/> Reflective Ceiling Plan <input type="checkbox"/> Location of Invertor for PV Panels Power Supply <input type="checkbox"/> Battery Room & Connection between JPS and Alternate Power Supply <input type="checkbox"/> Ceiling plan showing lighting layout <input type="checkbox"/> Location and size of the generator and generator room <input type="checkbox"/> Sizing and location of audio-visual equipment and rooms for media and data coverage <input type="checkbox"/> Sizing and location of Information technology rooms and equipment such as servers <input type="checkbox"/> Location and size of power supply rooms and battery rooms <input type="checkbox"/> Sizing and location of PV panels system or wind turbine or any other renewable energy system that is more suitable to the location <input type="checkbox"/> Drawing requirements: <input type="checkbox"/> All measurements in metric units <input type="checkbox"/> All drawings to have legend explaining symbols <input type="checkbox"/> All drawings to be dated, signed and sealed by Design |

| DESIGN SPECIALITY | REMARKS |
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| | <p>Consultant</p> <ul style="list-style-type: none"> <input type="checkbox"/> All designs must conform to all applicable standards <input type="checkbox"/> Summary sheet with legend to all drawings <input type="checkbox"/> A legend to indicate changes to the drawings with date of these changes <input type="checkbox"/> Design to be based on full topographic survey or spot levels as the site requires, to determine exact quantities <input type="checkbox"/> Technical Specifications Document: shall comply with Industry Design Standards and shall include the descriptions of the work items, material requirements, construction requirements and methods, methods of measurements. The sampling, testing and inspection requirements, and production and delivery requirements, shall be included in the specifications of applicable work items. <input type="checkbox"/> As Built Drawings |
| <p>MECHANICAL DESIGN</p> | <ol style="list-style-type: none"> 1. Design Code: the building is designed using and meeting the requirements of the <u>Metric Handbook Planning and Design Data</u> and the International Building Code 2009 (IBC) <u>Standards</u> 2. Special requirements (Where Applicable): Use of energy saving active cooling devices where necessary such as: <ul style="list-style-type: none"> <input type="checkbox"/> Inverter A/C units for multi-split systems or, <input type="checkbox"/> Variable Refrigerant Flow (VRF) for Central air conditions systems <input type="checkbox"/> PV panels system or wind turbine or any other renewable energy system that is more suitable to the location 3. Mechanical drawings to include: <ul style="list-style-type: none"> <input type="checkbox"/> Line diagrams for each system <input type="checkbox"/> Vertical Chases and Shafts <input type="checkbox"/> Generator room for commercial sized generator <input type="checkbox"/> Sizing and location of tanks and treatment facilities for rainwater harvesting system and grey water system to be treated and reused as irrigation for landscaping purposes. <input type="checkbox"/> Design and location of HVAC systems <input type="checkbox"/> Design, sizing and specifying the appropriate components/ materials for sterile zones such as the EMS room and Decontamination Room <input type="checkbox"/> Design, sizing and specifying pumps and appropriate components/materials etc. <input type="checkbox"/> Design and specifications for hydraulic and pneumatic systems <input type="checkbox"/> Welding and non-destructive examination specifications |

| DESIGN SPECIALITY | REMARKS |
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| | <p>(ISO and ASME Standards as needed based on project)</p> <p>4. Drawing requirements:</p> <ul style="list-style-type: none"> <input type="checkbox"/> All measurements in metric units <input type="checkbox"/> All drawings to have legend explaining symbols <input type="checkbox"/> All drawings to be dated, signed and sealed by Design Consultant <input type="checkbox"/> All designs must conform to all applicable standards <input type="checkbox"/> Summary sheet with legend to all drawings <input type="checkbox"/> A legend to indicate changes to the drawings with date of these changes <input type="checkbox"/> Design to be based on full topographic survey or spot levels as the site requires, to determine exact quantities <p>5. Technical Specifications Document: shall comply with Industry Design Standards and shall include the descriptions of the work items, material requirements, construction requirements and methods, methods of measurements. The sampling, testing and inspection requirements, and production and delivery requirements, shall be included in the specifications of applicable work items.</p> <p>6. As Built Drawings</p> |
| <p>COST ESTIMATION</p> | <p>1. Rate Building: Where the JSIF supplied Bill of Quantities format does not include all the items of work that have been formulated by the Design-Build Contractor, the Design-Build Contractor will be required to develop these new items in accordance with the Jamaican Standard Method of Measurement (JSMM) for building works.</p> <p>Additionally, the Design-Build Contractor will be required to provide the labor, material and equipment inputs for the new items of work(s), as required to build the rate for the smallest unit of said item of work(s).</p> <p>2. Standards:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Bills of Quantity shall not include Prime Cost Sums and can only include provisional sums where absolutely necessary. <input type="checkbox"/> The appendices shall carry a 'List of Drawings' from which the Bill of Quantities was prepared. <input type="checkbox"/> Each page of the Bill of Quantities shall carry a footer indicating the total prices on that particular page and read “carried to collection”. <input type="checkbox"/> The Bills of Quantities shall carry a general summary <p>3. A Bills of Quantities covering all works:</p> <ul style="list-style-type: none"> <input type="checkbox"/> The Bills of Quantities is to follow JSIF standard. <input type="checkbox"/> Bills of Quantities on JSIF supplied format, using |

| DESIGN SPECIALITY | REMARKS |
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| | <p>Jamaican Standard Method of Measurement (JSMM) for works. The BQ must reflect the preferred community contribution.</p> <ul style="list-style-type: none"> □ All quantities are to be measured in metric units and rounded off to two decimal places. □ The Bills of Quantities shall not include Prime Cost Sums, and can only include Provisional Sums where absolutely necessary (i.e. only for works or for costs which cannot be entirely foreseen, quantified or detailed at the time tendering documents are prepared). The justification for ALL Provisional Sums must be outlined in a separate document, accompanying the Bills of Quantities. □ Engineering Services and external works shall be priced and not billed as a lump sum. □ Preliminaries should be properly priced. □ All provisional sums must be justified on a separate document. □ The Appendices shall carry a ‘List of Drawings’ from which the Bills of Quantities was prepared. □ Each page shall carry a footer indicating the total of prices on that particular page. This footer shall read ‘Carried to Collection’. □ The Bills of Quantities shall carry a General Summary. □ A printed copy of the priced Bills of Quantities should be submitted in electronic format. □ Maintenance Plan comprising an inventory of the number and types of fixtures, surface areas and other amenities with a schedule of frequency and cycle of maintenance of the inventory listing. □ External Works must be detailed in Bills of Quantities. <p>4. Cost Estimate</p> <ul style="list-style-type: none"> □ Prepare Work Breakdown Structure □ Develop a cost database for materials, equipment & tools, labor, transportation supported on reference prices and quotations □ Define productivity rates □ Prepare Unit Price Analysis □ Determine Risks and Set Contingency □ Determine Overhead and Administrative Costs □ Develop the cost estimation □ Validate contents and assumptions □ Reconcile estimate with □ Consider Value Engineering Review □ Lists of possible reductions and cost optimization |

| DESIGN SPECIALITY | REMARKS |
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| | <ul style="list-style-type: none"> <input type="checkbox"/> Document and present results |
| SCHEDULE | <ul style="list-style-type: none"> <input type="checkbox"/> Choice of Technology and Construction Method <input type="checkbox"/> Defining Work Tasks <input type="checkbox"/> Defining Precedence Relationships Among Activities <input type="checkbox"/> Estimating Activity Durations <input type="checkbox"/> Estimating Resource Requirements for Work Activities <input type="checkbox"/> Review constrictions <input type="checkbox"/> Develop the schedule in Gantt chart <input type="checkbox"/> Review critical path <input type="checkbox"/> Optimize of schedule |

Annex XI (Guidelines for Deliverables under Supervision)

11.1 PRE-CONSTRUCTION ACTIVITIES

- 11.1.1 Review contract documentation (including designs, drawings, and Bills of Quantities) develop query lists, seek clarification from appropriate sources and make the necessary notation/adjustments in relation to ambiguities, discrepancies, errors and omissions, and bring them immediately to the attention of the Employer, *in the form of a report on any cost and or time implications.*
- 11.1.2 Attend Project Information Meeting held in the community. This meeting is intended to ensure that all parties involved in the implementation of the project understand the scope of the project, their roles and the intended project schedule.
- 11.1.3 Attend the **Contract Signing Ceremony** usually held in the community.
- 11.1.4 Establish formal contact with the Employer, Contractor, and Line Ministries, Agencies, and Community Representatives to ensure proper co-ordination during project implementation.
- 11.1.5 Inform the Contractor of local employment arrangements agreed in the project design to maximize the local employment opportunities, both for local skilled persons and rotation schemes for unskilled labor.
- 11.1.6 Inform the Contractor of the requirements of Jamaican law and JSIF's contract guidelines as it relates to Health & Safety on site.
- 11.1.7 Assess the adequacy and sufficiency of the detail designs and initiate measures to address suspected cases of inadequacy/insufficiency, excessiveness.
- 11.1.8 Assess any changes in the physical, environmental or other conditions that may have occurred since the time of the project preparation/design and advice on the effect of these on project costs and/or time, and put in place adequate measures to deal with these circumstances. If required, propose revisions to the Construction Contract documents, which shall be sanctioned by the Employer prior to revisions becoming effective. Thereafter, the Project Supervisor shall take full responsibility for all the Construction Contract Documents.
- 11.1.9 Based on guidelines from the Employer, workout with the Community, a plan for their contribution to the implementation of the project and inform the Employer of the agreed plan.

11.2 SUPERVISION OF THE CONTRACTOR

11.2.1 Project Standards

11.2.1.1 Labor, Materials, Vehicles & Equipment

The Consultant shall furnish their personnel, with the necessary tools and equipment to effectively carry out their tasks as outlined in the contract, regulations and applicable standards.

The Consultant's work shall be under the direction of, and shall be reviewed by, a Professional Engineer, registered in Jamaica or as appropriate by a Licensed Professional (Surveyor, Architect etc.) The Consultant shall assign personnel for the duration of the Contract, unless otherwise approved by JSIF.

11.2.1.2 Project Staffing Authority

The Consultant and/or his representative are in direct charge of the work and is responsible for administration of the project contract as defined in the TOR and contract documents. The Consultant's Engineer shall work and report directly to his/her manager as well as the Project Engineer/Project Manager (JSIF's representative) on matters relating to the executing of deliverables. This includes approving and setting work hours for project construction and the materials sampling, testing, and inspection, as outlined in the Project Specifications. Consultant personnel shall be on the project site when the Contractor is working.

11.2.1.3 Submittal of Final Documentation

Final documentation shall be submitted to the Project Engineer/Officer/Manager within (20) working days after project acceptance. All required project completion/acceptance forms are to be completed and shall be submitted along with the final documentation. Failure to submit final documentation as required may result in withholding Consultant payments received subsequent to project acceptance until this material is received.

11.2.1.4 Engineer's Certification

The Consultant Engineer, as specified in the Project Contract, shall certify in writing that all inspection, sampling, and testing activities conform to the plans, specifications, and purpose of the design.

The Consultant Engineer shall be available to review work, resolve problems, and make decisions in a timely manner as requested by the Project Manager/Officer/Engineer. The JSIF shall be the final authority regarding acceptance of work not conforming to the plans and specifications.

11.2.2 General Guidelines

11.2.2.1 During the implementation period, representation on site shall be in the form of a qualified Clerk of Works to provide adequate supervision and enforce quality control, environmental management, ***health & safety***, among other things.

- 11.2.2.2 Ensure that the contractor has a site diary and that it is kept up to date and is accessible to all visitors.
- 11.2.2.3 Issue specific instructions to the Contractor, and record these in the Site Record Book/ Site Diary.
- 11.2.2.4 Supply the Contractor with working drawings, schedules, specifications, bills of quantities and other Contract /Construction Documents to allow him/her to prepare a construction schedule and to review and/or revise such schedule upon receipt as well as periodically during the execution of the Works.
- 11.2.2.5 Ensure that benchmarks and other survey information are used to properly set out works.
- 11.2.2.6 During the implementation of the project the Supervisor shall ensure that issues arising on site which impact the progress of the works (to include but not be limited to the certification of payments, adjustments to design and issuing of site instructions etc. the Consultant must ensure that where these issues arise they are addressed / response given within seven (7) days.
- 11.2.2.7 Prepare and supply to the Contractor variation orders with revisions to contract drawings, additional specifications or details that may be required for the proper execution of the Works, after having received approval from the Employer for those variations. The Supervisor must present to the Employer any variations including estimate of cost identified within twenty-four (24) hours of identification. The details of the variation must then be provided to the Employer within two (2) weeks of identifying the need for a variation (s) on site.
- 11.2.2.8 Where the Contractor has ceased to perform works as required by the terms of the Construction agreement, the Supervisor must advise the Employer and make relevant recommendations (including termination).
- 11.2.2.9 Where a Contractor is terminated the Consultant must provide the Employer with a detailed report comprising i) complete inventory of material on site (for civil work projects) ii) an estimated value of the reported inventory iii) photographs of the inventory and state of the incomplete works iv) statement on the state of the incomplete works and v) details of the work done to the date of termination and vi) details of what is required to complete the works.
- 11.2.2.10 Review and approve shop drawings, samples and other submissions of the Contractor only for specific conformity with the design concept of the Project and for compliance with the information given in the Contract Documents.
- 11.2.2.11 Review and approve request for Extension of Time after approval from the Employer to grant extension of time. See item 7 (b) and use format noted as Annex 2. Format available on request. The Supervisor must present to the Employer, the details of an

Extension of Time request within two (2) weeks of receiving a request for Extension of Time.

11.2.2.12 Notify employer if timely community contribution is not being performed.

11.3 ENVIRONMENTAL MITIGATION MEASURES

11.3.1 Review the environmental mitigation measures specified in the Contract, and ensure that the Contractor is aware of the said measures.

11.3.2 The Consultant will audit and evaluate environmental management project's performance based on JSIF's Environmental Guidelines.

11.3.3 Enforce compliance with environmental guidelines within the limits of the Contract Documents.

11.3.4 Include on the monthly reports the positive and negative findings of the environmental management supervision activities by filling out the provided EMS forms.

11.3.5 Inform JSIF of any concurrent violation that might merit the suspension of works until the corrective/mitigation actions have taken place.

11.4 TIME AND QUALITY CONTROL

11.4.1 Visit the site regularly to familiarize himself/herself generally with the progress and quality of the Works and to determine in general if work is proceeding in accordance with the Contract Documents, and time scale required.

11.4.2 Provide the Employer with weekly reports and photographs, from the Clerk of Works on the progress/status, material inputs, quality of works and timing of the Works and in particular, if the contract is likely to be varied. The Project Supervisor shall use the Employer's supervisor's reporting format, a copy of which is attached as Annex 3.1, Annex 3.2, and Annex 3.3.

11.4.3 Verify the quantity and quality of materials being delivered to site. This to be recorded by the Clerk of works, to be recorded in the site diary.

11.4.4 Organize and attend periodic site meetings (meetings of the Steering Committee) and prepare minutes of these meetings. Copies of all site-meeting minutes to be submitted to the Employer not later than four (4) days after the meeting. The Consultant shall use the Employer's format for reporting meetings, a copy of which is attached as Annex 4. Ensure that the agreed actions from these meetings are implemented.

11.4.5 Arrange to witness or conduct initial testing of materials to be incorporated in the Works, and all in-situ tests and in-situ concreting as the Contractor proceeds with the Works

- 11.4.6 Ensure that quality control is maintained on materials and labor output according to specifications.
- 11.4.7 Ensure proper and safe storage of materials to be used for the works.
- 11.4.8 Community contribution shall be included in the monthly reports.
- 11.4.9 Ensure that construction is in accordance with the conditions outlined in the Building Permit by the relevant Municipal Corporation and to adequately notify Building Officers of inspection dates.

11.5 CONTRACT MANAGEMENT

- 11.5.1 Check and verify the Contractor's claims, in particular, applications for mobilization and interim payments. (This is currently done by the Project Supervisors and should be continued).
- 11.5.2 Issue Variation Orders on behalf of the Employer, having regard for the project budget, or on the Employer's instructions. Variation orders are to be accompanied by detailed reasons with justification for the recommended variation and shall be reported in writing three (3) days in advance of execution of works to the employer. The Employer is to then sanction the Variation. See item 7(a). Format noted, as Annex 5 shall be used for variation orders and is available on request.
- 11.5.3 Prepare Interim Payment Certificates based on measured works, and using the Employer's format provided. Certification of works for payment must be completed within seven (7) days of submission of claims by the Contractor to the Consultant. In recommending payment to the Contractor, and issue same to the Employer on a monthly basis or at intervals as stated in the Contract. (Interim Payment Certificates shall be prepared on a monthly basis or at intervals as stated in the Construction Contract) The format to be used is identified as Annex 6 and is available on request.
- 11.5.4 Ensure that the Clerk of Works maintains accurate records/details of the Contractor's completed work on site, for submission to the Consultant (Project supervisor) who is expected to prepare interim valuations and reports.
- 11.5.5 Provide Monthly Cost Reports to the Employer to ensure currency of information regarding the financial status of projects. The format as Annex 7 shall be used and is available on request.
- 11.5.6 Prepare and certify the Final Account for the Works. The format as Annex 8 shall be used and is available on request.

11.5.1 Project Support

Task 1.0 Construction Management Support

Provide Project Manager (or other JSIF approved personnel) with the following construction inspection support as applicable:

1.1 Traffic Control: Monitor the Contractor's implementation of traffic signing, barriers, and other traffic control measures.

1.2 Daily Quality Control Inspection & Quantity Control: Perform daily quality control inspections of construction activities to document activities performed and assessment of conformance with the contract documents in accordance with this Scope. Inspection items will include, but may not be limited to, rebar and concrete placement, paving, and traffic control installations.

Quantities of work elements constructed will be measured and recorded to support the preparation and processing of progress pay estimates to the Contractor. Quantities will be documented in an interim quantity book for tracking of quantities constructed as compared to the original design quantities on the project. Consultant Project Engineer and Inspector shall assist Project Manager in resolving disputes in quantities with the Contractor prior to the preparation of the pay estimate.

1.3 Project Documentation: Prepare and review contractor's progress reports and complete appropriate JSIF paperwork and forms.

1.4 Materials Testing: Document and complete the necessary testing per regulatory and contractual requirements and specifications.

1.5 Contaminated Material Notification: Monitor construction operations and notify the Project Manager immediately when contaminated material or otherwise unacceptable material is encountered or developed on the project.

Task 2.0 Post Construction Support

2.1 As-Constructed/Built Drawings: Complete 11"x 17" as-constructed drawings of work completed by the Contractor, including final pay quantities.

2.2 Preparation of Final Pay Estimate: Submit relevant supporting documents (invoices, reports etc.) to assist JSIF in determining final pay quantities as per work contract.

2.3 Preparation of Materials Final: Prepare the final materials documentation for closing the project.

2.4 Submit all relevant technical documents, logs, certificates, warranties and manuals.

Task 3.0 Project Management

3.1 Progress Reports: Prepare weekly progress reports for the Project Manager documenting project progress in accordance with the Basic Contract.

3.2 Certified Payroll: Review certified payroll documentation provided by the Contractor and conduct random interviews of Contractor employees to determine if the Contractor is in conformance with JSIF's and GOJ's Labor Compliance policies.

Deliverables generated during the project will include the following and will be submitted throughout the duration of the project, or at specific dates commensurate with the deliverable's intent:

- Weekly or the agreed specified Progress Reports.

11.6 PRACTICAL COMPLETION

11.6.1 Prepare Check List of defects and incomplete work with an expected date of completion and endeavor that Contractor attends to all the items within the time specified.

11.6.2 Carry out inspections including practical completion 'walk through' with the Employer, the Contractor, the community and all other relevant Agencies to determine the dates of Practical Completion and of Making Good Defects. The Consultant shall ensure that the client, and all relevant agencies representatives of the steering committee are present at the practical completion 'walk through' to sign off on defects. The Consultant shall use the Employer's supervisor's reporting format to report on the practical completion 'walk through' The Project Supervisor shall use the Employer's format, Certificate of Practical Completion to report on this Inspection. A copy of the format is as Annex 9 and available on request.

11.6.3 Issue a Certificate of Practical Completion, a Certificate of Making Good Defect and a Final Certificate of Payment as required under the Construction Contract but only after adhering to Item 12 (Mandatory Approval) of this TOR. The coordination and timing of walkthroughs must be in accordance with the state of works. Practical walkthroughs must be coordinated and timed within two weeks of the works achieving 90% completion. Preparation of the certificate must be completed no later than two (2) weeks after the walkthroughs.

11.6.4 Prepare a list of defects with an indication of how to correct and the date of expected completion, to be signed by the clients and the Employer.

11.6.5 Prepare "as built" drawings.

11.6.6 Check the community contribution logbook to ensure that the community contribution is fully recorded and given a monetary value also verify and keep track at regular intervals and submit signed Community Contribution Certificate. (This book is submitted by JSIF and is to be given/turn over to the community at the Project Information Meeting (PIM). The Project Supervisors will now track the community contribution as per the signed Community Sponsor Agreement).

11.6.7 Compile and deliver to the Employer, at least two (2) copies of signed and stamped 'as built drawings', operational and maintenance manuals and records incorporating

information prepared by suppliers as are reasonably necessary to enable the Users to operate and maintain the Works and Equipment. These must be submitted no later than one month prior to the end of Final Completion.

11.7 FINAL COMPLETION

11.7.1 Arrange and attend the Final Completion Meeting (approximately 3 weeks before the end of the Defects Liability Period) in the community and record all outstanding issues pertaining to the completion of the project. Carry out final site inspection and verify that all defects have been attended as required by the specifications/contract, and are approved of by the clients/community, the Employer and all other relevant Agencies. Ensure that all other matters identified in the Final Completion Meeting have been adequately addressed e.g. payment of labor, suppliers, clearing *of the site etc. Issue a Certificate of Final Completion, the format is as Annex 10* and available on request.

11.7.2 Prepare a statement of “Draft Final Accounts”, to be done two (2) weeks after Practical Completion (for final payment after six-month maintenance period and all defects have been rectified) to be signed by the contractor.

11.7.3 Participate in the official Handing-Over Ceremony. Hand over 'as built' drawings and any guarantees/warranties for materials/fixtures etc. to the Client.

11.8 DELIVERABLES

11.8.1 Report on pre-construction activities Schedule/cost of materials for project (where applicable)

11.8.2 Verification of work schedule for CBC related works as provided by the Community (where applicable)

11.8.3 Monitor and report on community contribution (where applicable)

11.8.4 Variation orders, if any, with revisions of drawings etc.

11.8.5 Weekly Progress Reports indicating, but not limited to, the updates and accomplishments of the activities the Consultant undertook for a particular month, progress photographs, community contribution and test results, if any. The monthly reports will also include the problems encountered by the Design Consultant in conducting its activities, its recommendations and solutions provided, coordination meetings attended and their outcomes; and a log of correspondences.

11.8.6 Project implementation schedule for the construction management and supervision of the project

11.8.7 All plans and documents enumerated in Item 5.5 and all other reports that may be required for this consulting service and as may be required by JSIF

11.8.8 “As built” drawings (In Collaboration with Architect) deliverable:

I. Hard copy in 24”x36” format with “as-built” stamped to each sheet

II. Soft copy of as-built to be provided in CAD Format

11.8.9 All plans and documents related to this detailed engineering design services shall become the property of JSIF and the clients.

11.8.10 Minutes (Summary Style) of regular site meetings (Monthly basis)

- 11.8.11 Records of quantity and quality of material delivered
- 11.8.12 Monthly cost reports
- 11.8.13 Report on compliance of environmental management guidelines
- 11.8.14 Final Account for the works
- 11.8.15 Certificate of Practical Completion
- 11.8.16 Certificate of making Good Defects
- 11.8.17 Certificate of Final Completion
- 11.8.18 Final Certificate of Payment
- 11.8.19 Community contribution certificate
- 11.8.20 Draft Final Account
- 11.8.21 Report on any fault committed by the Contractor during project Construction
- 11.8.22 All installed equipment manuals and maintenance documents to be compiled by Consultant and provided to client for hand over to beneficiary. Consultant to ensure that the contractor through there sub-contracts tasked with installing specialty equipment, provides the necessary training to the beneficiary for the equipment's use and maintenance.

Schedule of Major Document Submissions

Submission must conform to that of Government of Jamaica Procurement Guidelines, particularly pages 35-36.

Annex XII Environmental Guidelines