

Statement II

JAMAICA SOCIAL INVESTMENT FUND LIMITED

BALANCE SHEET AS AT MARCH 31, 2006

	<u>Notes</u>	<u>2006</u> \$	<u>2005</u> \$
<u>ASSETS</u>			
Non-current assets			
Property and equipment	5	—	—
Current assets			
Cash and cash equivalents	6	106,533,133	135,379,913
Advances to contractors and other receivables	7	<u>6,039,562</u>	<u>9,399,342</u>
		<u>112,572,695</u>	<u>144,779,255</u>
Total assets		<u>112,572,695</u>	<u>144,779,255</u>
<u>EQUITY AND LIABILITIES</u>			
Shareholders' equity			
Share capital			
Authorised, issued and fully paid 1,000 shares of \$1.00 each		<u>1,000</u>	<u>1,000</u>
Current liabilities			
Net resources for project expenditure	8	56,794,080	94,791,691
Accounts payable	9	<u>55,777,615</u>	<u>49,986,564</u>
		<u>112,571,695</u>	<u>144,778,255</u>
Total equity and liabilities		<u>112,572,695</u>	<u>144,779,255</u>

The Notes on Statement IV form an integral part of the Financial Statements.

The financial statements on Statements II to IV were approved and authorised for issue by the Board of Directors on July 14, 2006 and are signed on its behalf by:

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) Directors